

Establish Your Foundation Worksheet

Reminder: To complete this step, email completed worksheet to **Win@SucceedwithMORE.com** with the email subject line Establish your Foundation Complete

This step requires you to have a conversation with your Designated/Managing Broker. Answers in this worksheet are based on that conversation.

What is your MLS I.D.? _____

Did you discuss the Office Policy? Yes No

Did you need to sign the Office Policy? Yes No

What does the advertising policy contained in the Office Policy state?

Have you selected a transaction management system? If yes, which one:

List three professional categories or contacts that would be helpful to have in your professional network?

1. _____

2. _____

3. _____

What is an example of an egregious Code of Ethics violation you would bring to the attention of Mainstreet Organization of REALTORS®?

